

NOTICE OF SPECIAL MEETING
CANYON PINES METROPOLITAN DISTRICT
November 28, 2022

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of **CANYON PINES METROPOLITAN DISTRICT**, City of Arvada, County of Jefferson, State of Colorado (the “District”), will hold a special meeting at 7:00 A.M., on Monday, November 28, 2022, at 141 Union Boulevard, Suite 150, Lakewood, CO 80228. The meeting will also be available via video conference at: <https://us02web.zoom.us/j/7601691090?pwd=R3B3cjMwdG5XeHlVNENwNU5MdDRDZz09>, and via telephone conference at: 1-719-359-4580, Meeting ID: 760 169 1090, Passcode: 488323.

At this meeting, it is anticipated that the Board will make a final determination to issue or refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of its General Obligation Limited Tax Capital Appreciation Bonds, Series 2022 in the maximum principal amount of \$12,302,000, for the purpose of paying or reimbursing the costs of public improvements for the District, and in connection therewith authorizing the execution of an Indenture of Trust by and between the District and UMB Bank, N.A., as trustee. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

CANYON PINES METROPOLITAN DISTRICT

141 Union Boulevard, Suite 150
Lakewood, Colorado 80228-1898
Tel: 303-987-0835 · 800-741-3254
Fax: 303-987-2032

<https://canyonpinesmd.colorado.gov>

NOTICE OF SPECIAL MEETING AND AGENDA

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
Chad Ellington	President	2023/May 2023
Todd Johnson	Treasurer	2025/May 2025
Nathan Laudick	Secretary	2023/May 2025
Robert Laudick	Assistant Secretary	2025/May 2023
Thomas W. "Terry" Ten Eyck	Assistant Secretary	2023/May 2023
Peggy Ripko	Assistant Secretary	

DATE November 28, 2022 (Monday)

TIME: 7:00 A.M.

LOCATION: 141 Union Boulevard, Suite 150, Lakewood, CO 80228

Zoom Meeting: This meeting will also be held via Zoom. The meeting can be joined through the directions below:

Zoom Information

<https://us02web.zoom.us/j/7601691090?pwd=R3B3cjMwdG5XeHlVNENwNU5MdDRDZz09>

Meeting ID: 760 169 1090

Passcode: 488323

Dial In: 1-719-359-4580

I. PUBLIC COMMENTS (Limited to three minutes per speaker)

II. ADMINISTRATIVE MATTERS

A. Present Disclosures of Potential Conflicts of Interest.

B. Approve Agenda, confirm location of the meeting and posting of meeting notices.

III. ISSUANCE OF THE DISTRICT'S GENERAL OBLIGATION LIMITED TAX CAPITAL APPRECIATION BONDS, SERIES 2022:

A. Review and consider adoption of a Resolution authorizing the issuance of the District's General Obligation Limited Tax Capital Appreciation Bonds, Series 2022, in a maximum aggregate principal amount of \$12,302,000, for the purposes of paying or

reimbursing the costs of public improvements for the District (the “Bonds”) (enclosure).

- B. Review and consider additional documents necessary for final approval and issuance of the Bonds.
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VII. OTHER BUSINESS

VIII. ADJOURNMENT

BY ORDER OF THE BOARD OF DIRECTORS:
CANYON PINES METROPOLITAN DISTRICT

By: /s/ ICENOGLE | SEAVER | POGUE
A Professional Corporation
General Counsel to the District

Posted not less than 24 hours prior to the meeting.